

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2017

REGISTRATION NO.: 26981

BONDS ISSUED BY: North Kansas City Levee District

AMOUNT OF ISSUE: \$4,975,000.00 (Refunding Bond Series 2017)

COUNTY: Clay

DATE OF ISSUE: June 20, 2017

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of providing funds to (a) refund bonds previously issued by the District to pay part of the cost of completing the works and improvements as shown in the Plan and Reclamation of the District (b) pay costs of issuance of the Bonds.

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.000%	\$ 320,000.00	04/01/2018
3.000%	280,000.00	04/01/2019
3.000%	290,000.00	04/01/2020
4.000%	300,000.00	04/01/2021
4.000%	315,000.00	04/01/2022
4.000%	325,000.00	04/01/2023
4.000%	340,000.00	04/01/2024
4.000%	355,000.00	04/01/2025
4.000%	365,000.00	04/01/2026
	380,000.00	04/01/2027 *
	400,000.00	04/01/2028 *
	415,000.00	04/01/2029 *
	435,000.00	04/01/2030 *
	455,000.00	04/01/2031 *
4.250%	2,085,000.00	04/01/2031

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on April 1, 2028 and thereafter may be called for redemption and payment prior to their Stated Maturity on April 1, 2027, and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Kutak Rock, LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Ameritas Investment Corp., Kansas City, Missouri

PURCHASE PRICE: \$5,358,077.15

INTEREST RATE: 2.9653%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable